

Savings Plus Program

Annuity Quotation Request Form

Please read the information and instructions on the reverse side before completing this form.

SECTION I-Participant Information

Last Name, First Name, MI

Social Security Number (SSN)

Street Address

Date of Birth (mm/dd/yyyy)

City, State, ZIP Code

Daytime Telephone Number ()

Gender: Male Female

Privacy Statement: The Information Practices Act of 1977 (Civil Code Section 1798.17) and the federal Privacy Act (Public Law 93-579) require that this notice be provided when collecting personal information from individuals.

SECTION II-Survivor Information

Gender: Male Female

Date of Birth (mm/dd/yyyy)

SECTION III-Annuity Information

Date payments are expected to begin (Commencement Date): Month/Year /

Please indicate:

- 401(k) Thrift Plan Account 100% or \$
457 Deferred Compensation Plan Account 100% or \$

- Life Only
Period Certain and Life
5 Years
10 Years
15 Years
Life with Installment Refund
Joint and Survivor with 50% Survivor Benefits or 100% Survivor Benefits
Period Certain with Joint and 50% Survivor or Joint and 100% Survivor
5 Years
10 Years
15 Years

Nationwide Retirement Solutions (Nationwide) will send you a quote from each of the following annuity providers:

- Hartford Life Insurance Company
Metropolitan Life Insurance
Principal Capital Management
Travelers Life Insurance
Variable Annuity Life Insurance Company (VALIC)

Signature

Date

Information

An annuity is a binding agreement between a participant (the annuitant) and the annuity provider. The annuity provider agrees to provide fixed monthly payments for the annuitant's lifetime (variable annuities are not available through this plan). The annuity is purchased with a single cash payment (the premium) in return for guaranteed monthly payments commencing immediately.

If you are considering the purchase of an annuity with your Savings Plus account(s), you must first complete this form and submit it to Nationwide. Savings Plus offers five types of fixed annuity payout options. The annuity quotes provide you with the projected value of the monthly payment you will receive. The amount of the monthly payment will vary, depending on the type of annuity, the annuity provider, and the amount used to purchase the annuity. However, because interest rates change frequently, quotes are not issued more than 90 days before your purchase date. Premiums quoted may be guaranteed for up to 30 days, depending on the annuity provider.

Annuity purchases are subject to the following charges:

- A premium tax. The tax laws of some states, including California, require that a premium tax be paid on the purchase of all annuities. The tax rate is set by the California Constitution as a percentage of the purchase price. Currently, the premium tax rates are 0.5% for the 401(k) Plan and 2.35% for the 457 Plan. Annuity providers deduct the amount of the premium tax from the gross proceeds of your account and apply the net proceeds to the purchase of your annuity.
- An administrative fee to the annuity provider, if applicable.

Annuity Types

- **Life Only:** The annuitant receives monthly payments commencing immediately and continuing throughout his or her lifetime. No benefits will be payable to a beneficiary after the annuitant's death.
- **Period Certain and Life:** A specific term of 5 years, 10 years, or 15 years is selected when the annuity is purchased. The annu-

itant receives monthly payments throughout his or her lifetime. If the annuitant dies within a 5-year, 10-year, or 15-year period, the designated beneficiary will receive payments equal to the amount that the annuitant was receiving for the remainder of the term. If the annuitant dies **after** the 5-year, 10-year, or 15-year period, the designated beneficiary **will not** receive any benefits pursuant to this option.

- **Life with Installment Refund:** The annuitant receives monthly payments throughout his or her lifetime. If the annuitant dies, the difference (if any) between the amount paid to purchase the annuity and the total amount received will be paid in a lump sum to the designated beneficiary.
- **Joint and Survivor:** The annuity is purchased with either 50% or 100% survivor benefits. The primary annuitant receives monthly payments throughout his or her lifetime. If the primary annuitant dies, the survivor annuitant continues to receive payments throughout his or her lifetime at either 50% or 100%, depending on the survivor benefit selected, of the monthly amount that was paid to the primary annuitant.
- **Period Certain with Joint and Survivor:** The annuity is purchased with either 50% or 100% survivor benefits, and it requires the primary annuitant to name a survivor annuitant (usually the primary annuitant's spouse). This form of annuity also has a term of 5 years, 10 years, or 15 years, selected when the annuity is purchased. The primary annuitant receives monthly payments throughout his or her lifetime. If the primary annuitant predeceases the survivor annuitant within a 5-year, 10-year, or 15-year period, depending on the term selected, the survivor annuitant will receive payments equal to the amount that the primary annuitant was receiving for the remainder of the term. At the end of the term, the survivor annuitant will receive payments for the remainder of his or her lifetime at either 50% or 100% of the amount paid to the primary annuitant. If both the primary annuitant and the survivor annuitant die within the term selected, payments will be made to a secondary beneficiary for the rest of the term, in the same amount that the primary annuitant was receiving.

Instructions

SECTION I—Participant Information

Complete the information requested.

SECTION II—Survivor Information

Complete the information requested.

SECTION III—Annuity Information

Indicate the date that payments are to begin. Check the plan(s) type and specify the dollar amount, if less than 100%. Check all

annuity types for which you are requesting a quote. Read carefully, sign, and date the form.

Mail the original form (do not fax) to:

Nationwide Retirement Solutions (PW-03-01)
P.O. Box 182797
Columbus, OH 43218-2797

Contact Information

Voice Response System: (866) 566-4777, 24 hours a day, 7 days a week

Customer Service: (866) 566-4777, 8:30 a.m.–4:00 p.m. (PT), Monday–Friday
To speak with a customer service representative, press *0.

Office: 8:00 a.m.–5:00 p.m. (PT), Monday–Friday

TDD: (916) 327-4266

Web site: www.sppforu.com